



TRACKING SUSTAINABLE COOLING FOR ALL

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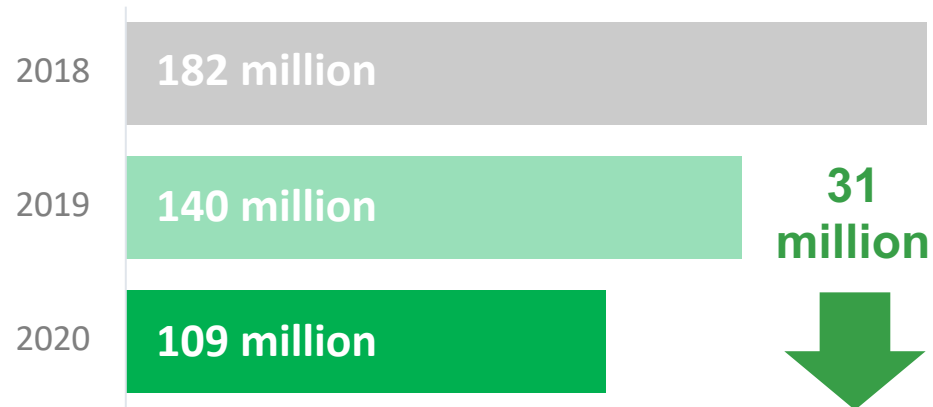


TRENDS IN COOLING ACCESS | POPULATION AT HIGHEST RISK

RURAL POOR: APPROXIMATELY 109 MILLION IN ASIA



- Likely to be subsistence farmers without access to an intact cold chain
- May lack access to electricity and properly stored vaccines



- Lack of access to energy
- Share of rural population living in poverty



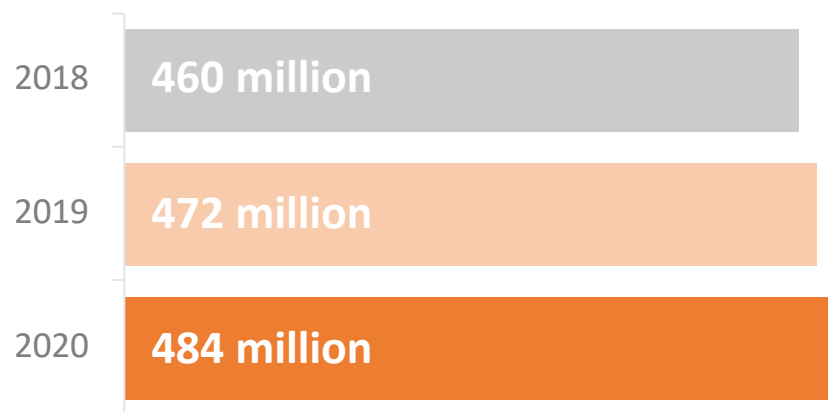
- Significant **increase in rural energy access** that can provide energy for fans or refrigerators
- Positive trend in most Asian countries, with major improvements in **India**, Myanmar, Indonesia, Philippines

TRENDS IN COOLING ACCESS | POPULATION AT HIGHEST RISK

URBAN POOR: APPROXIMATELY 484 MILLION IN ASIA



- May have some access to electricity, but live in housing of poor quality
- May have a refrigerator, but food often spoils due to intermittent power



12
million

- Lack of access to energy
- Share of urban population living in slums



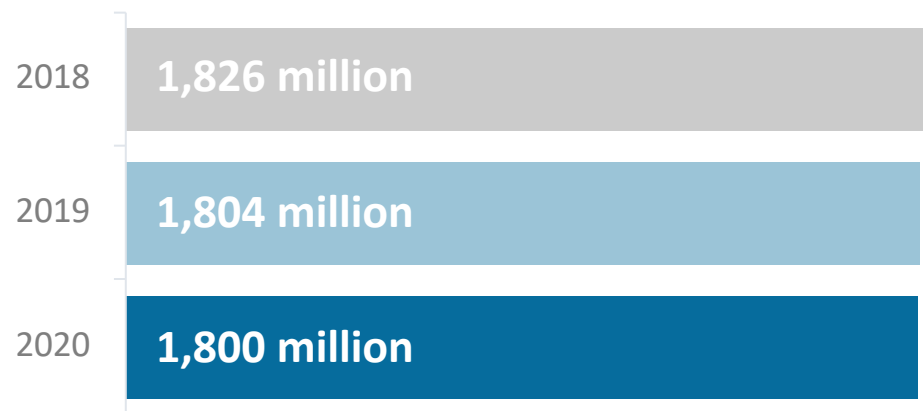
- Continued urbanization and fast-growing cities in Asia
- Alarming trend in countries where **more than 50% of urban population is at risk** (Bangladesh, Cambodia, Yemen)

TRENDS IN COOLING ACCESS | POPULATION AT MEDIUM RISK

LOWER-MIDDLE INCOME: APPROXIMATELY 1.8 BILLION IN ASIA



- May purchase an affordable thus likely inefficient air conditioner or refrigerator that raises energy consumption and GHG emissions



4
million



- Proportion of population living on less than USD 10.01 per day outside of rural or urban poverty



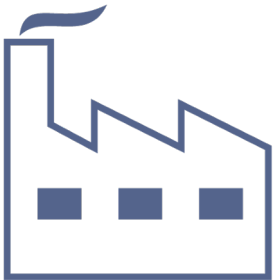
- Risk of purchasing less-sustainable cooling devices associated with income growth and lower prices for entry-level units

TRENDS IN COOLING ACCESS | IMPACT OF COVID 19 AND PRODUCTIVITY



MEDICAL COLD CHAINS

- Medical cold chains are at the basis for storing safely temperature sensitive vaccines
- **Five countries in Asia** (India, Pakistan, Indonesia, Philippines, Vietnam), of which three are at critical risk due to lack of access to cooling, account for **30 percent of unvaccinated children**
- As the world develop vaccines to prevent future pandemics, **access to cold chains** remains essential



PRODUCTIVITY LOSSES

- **USD 630 billion of annual economic loss due to heat stress in Asia**
- Due to climate change, developing economies are experiencing increasing heat stress, and the long-term impact that lack of access to cooling has on economic growth
- Of the top ten countries for jobs lost to heat stress by 2030 and associated GDP cost eight are **in Asia** (India, China, Pakistan, Indonesia, Bangladesh, Vietnam, Thailand, Philippines), for a total of **59 million** full-time jobs lost. **India** alone accounts for **34 million job losses**.

ACCESS TO COOLING | FROM COOLING NEEDS ASSESSMENT TO SOLUTIONS



Technology



Passive
Active



Services



Preparation
Operation



Policy



Regulatory
Information
Incentives



Financial



Funding
Finance
Fiscal

CHILLING PROSPECTS 2020



2019

CHILLING PROSPECTS:
TRACKING SUSTAINABLE COOLING FOR ALL



#CoolingforAll

KIGALI
COOLING EFFICIENCY PROGRAM

CHILLING PROSPECTS:

PROVIDING SUSTAINABLE COOLING FOR ALL



KIGALI
COOLING EFFICIENCY PROGRAM

**NEW RELEASE OF CHILLING PROSPECTS 2020 REPORT ON
JULY 16, 2020**

Information and resources available at:

<https://www.seforall.org/cooling-for-all>

Reports available at:

<https://www.seforall.org/data-and-evidence/chilling-prospects-series>

THANK YOU!



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