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ASIA CLEAN ENERGY FORUM 2018

HARNESSING INNOVATION TO POWER THE FUTURE

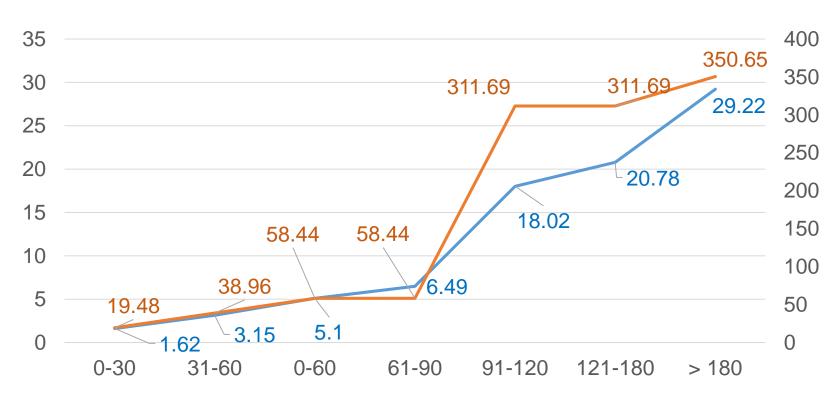
Manila, Philippines • 4-8 June 2018

Traditional Distribution Network Operators (DNOs)

- ➤ Traditional infrastructure mindset poor pubic acceptance
- Society is preparing for the fourth industrial revolution but utilities?
- ➤ Unfulfilled societal demands in the term of power quality, reliability, aesthetics etc.
- ➤ Unreasonable electricity tariffs
- ➤ Looks as a savage in the town center

Traditional Distribution Network Operators cont.

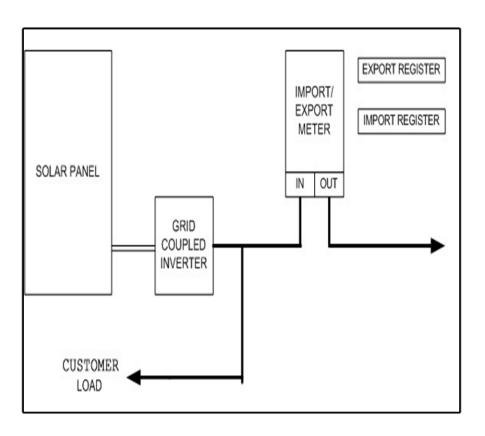
Domestic Tariff



—Energy Charge (US Cts/kWh) —Fixed Charge (US Cts/month)

Net Metering Program – 2009 to 2016

	Progress as of 09-2016		
DNO	No of Consumers	Capacity (KW)	
CEB	4,667	29,057	
LECO	1,766 7,824		
Total	6,433	36,881	

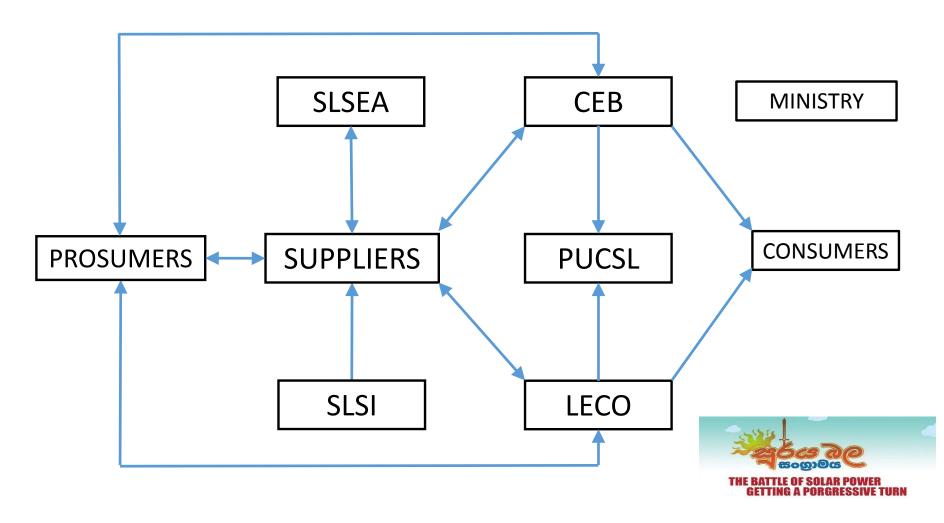


Battle for Solar - late 2016



- ➤ Ambitious target of 1000MW by 2025
- > 1,000,000 Solar Rooftops
- Two new schemes Net Account and Net Plus
- Pay14 US Cts/kWh for 7 years and 10 Cts/kWh for rest
- Development of new consumer groups and interested parties
- Impact to the tariff is yet to study

Battle for Solar - Stakeholder Map



Battle for Solar - LECO Loan Scheme



Battle for Solar (B4S) - Progress

	Progress after B4S as of 04/2017		
DNO	No of Consumers	Capacity (KW)	
CEB	6,246	52,112	
LECO	2,544 20,64		
Total	8,790	72,753	

	Total Roof top Solar Installation		
DNO	No of Consumers	Capacity (KW)	
CEB	10,913	81,169	
LECO	4,310	28,465	
Total	15,223	109,635	

LECO's way forward towards DNO to DSO

Distributed Generation	Distributed Storage	Demand Reduction	Demand Response

Clipart image courtesy - Wikipidia

Thank You..!!

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Back up - Hosting Capacity Analysis

